

Installation and configuration guide for the Plur-E extension.
V 1.05

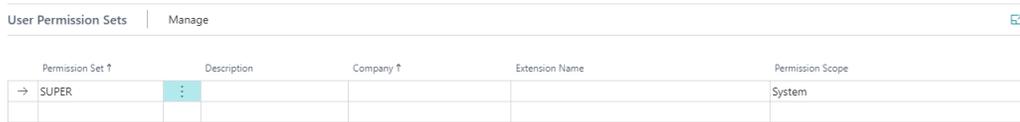
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1. Installing the Extension.

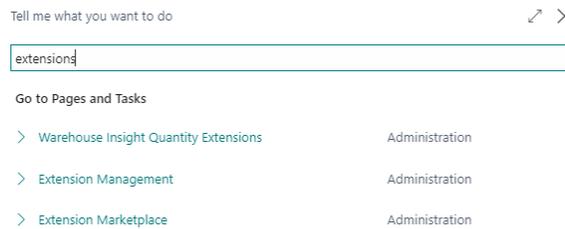
- 1.0) Before starting the installation, the user who uploads the extension is required to have administrative privileges with the role of "Super".

In the "User Permission Sets" area of the "User Card" we can validate that our user complies with the previous requirement.



Permission Set ↑	Description	Company ↑	Extension Name	Permission Scope
→ SUPER	⋮			System

- 1.1) We look in the magnifying glass, "extensions" and then we click on "Extension Management":



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Go to Pages and Tasks

- > Warehouse Insight Quantity Extensions Administration
- > Extension Management Administration
- > Extension Marketplace Administration

- 1.2) Then the following window will open in which we will click on the option "Upload Extensions"

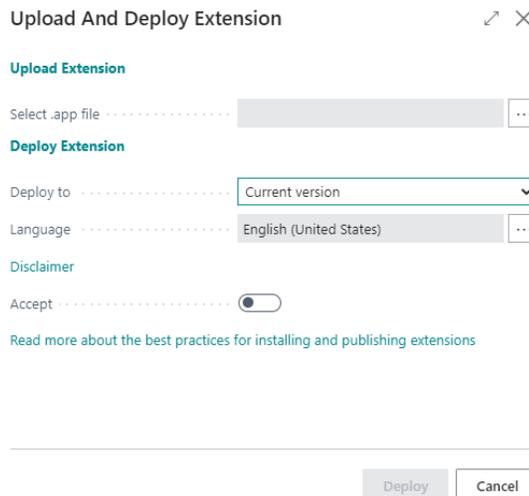


← Installed Extensions

Search Manage Page Actions Fewer options

Extension Marketplace **Upload Extension** Deployment Status Uninstall Unpublish Configure Download Source Learn More Refresh

- 1.3) In the following Window we click on the 3 points at the end of "Select .app file":



Upload And Deploy Extension ↗ ✕

Upload Extension

Select .app file ⋮

Deploy Extension

Deploy to ▾

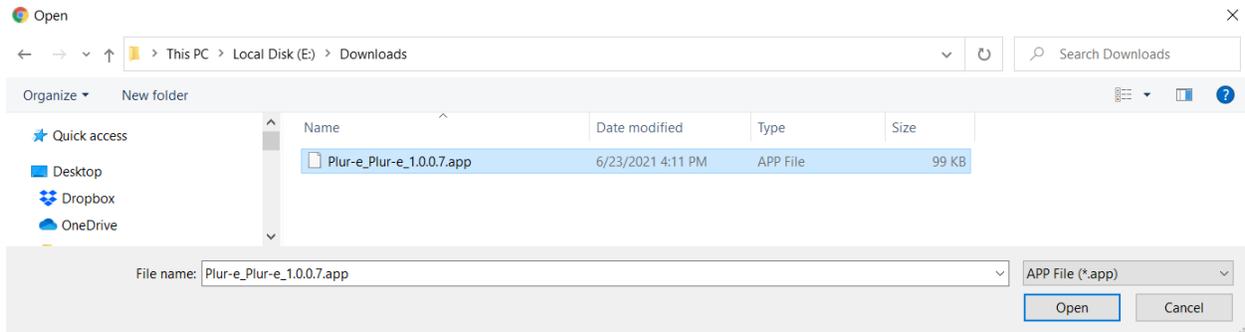
Language ⋮

Disclaimer

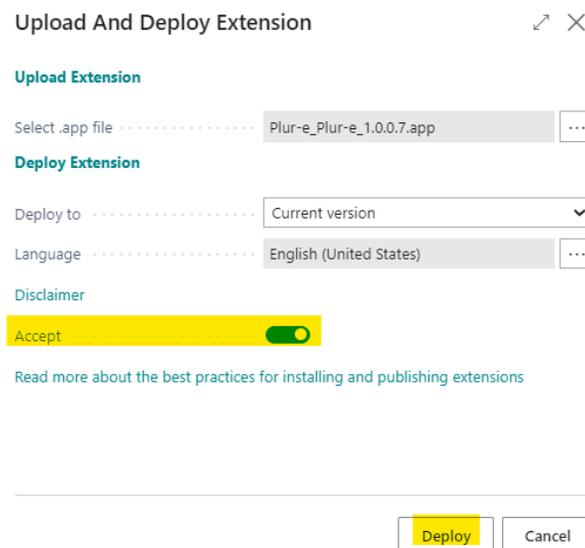
Accept

[Read more about the best practices for installing and publishing extensions](#)

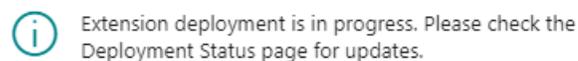
This will open the extensions loading window, which will allow us to upload our "Plur-e" extension.



1.4) After selecting it, click on "Accept" and then on "Deploy".



We will get the following message indicating that our extension is in progress.



Finally, if we click on "Deployment Status" we can see the status of our installation.

Installed Extensions

Search Manage Page | Actions Fewer options

[Extension Marketplace](#) [Upload Extension](#) [Deployment Status](#) [Uninstall](#) [Unpublish](#) [Configure](#) [Download Source](#) [Learn More](#) [Refresh](#)

For a few minutes we will have the "Progress" status.

Extension Deployment Status 🔍 🔗

Search Page 🔍 ☰

Name	Publisher	Operation Type	Status	Schedule	App Version	Started Date ↓
Plur-e	Plur-e	Upload	InProgress	Immediate	1.0.0.7	6/24/2021 10:51 AM

Then if we refresh we can see that everything went successfully when seeing the status "Completed"

Extension Deployment Status | Work Date: 4/6/2020 🔍 🔗

Search Page 🔍 ☰

Name	Publisher	Operation Type	Status	Schedule	App Version	Started Date ↓
Plur-e	Plur-e	Upload	Completed	Immediate	1.0.0.7	6/24/2021 12:20 PM

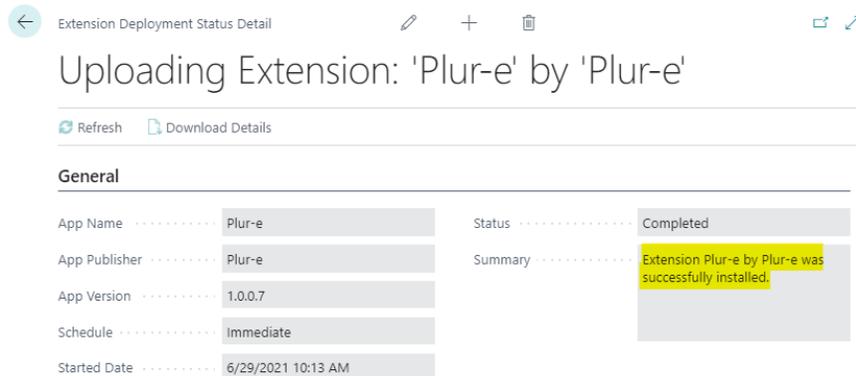
2. Error handling

If at the time of loading the extension the "Status" instead of saying "Completed" says "Failed", it is necessary to carry out the following steps:

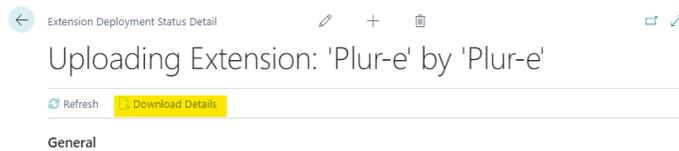
- 1) We click on the name of the extension, in our case "Plur-e":



- 2) Se We will see a Window like the following:

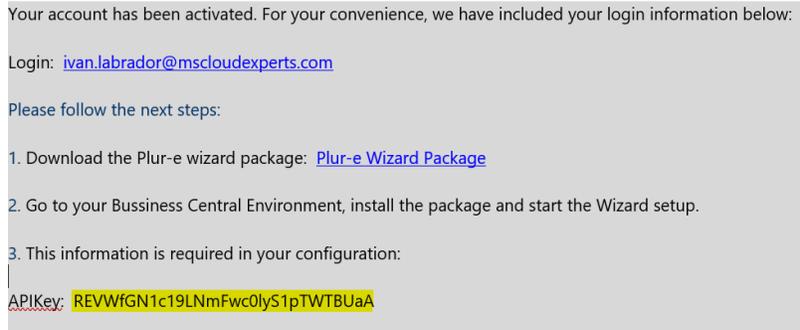


Where in Summary we will have a summary of the "Status", generally after a successful installation it will say "Plur-e was successfully installed" but in case of error it will show us a different message with the cause of the problem, if so, we must click on "Download Details" and send the information to the email support@plur-e.com so that the team of Engineers can help you make the pertinent correction and correct installation.



3. Start Wizard

Before starting the Wizard we must review the activation email sent by Support, it will have a format similar to the following image:

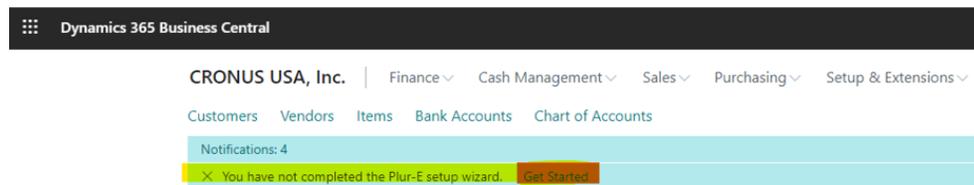


From the above it is important to write down or have at hand the following information, the "Api Key" since we will need it in step 5.

- 1) Once the extension is installed, we are going to run our wizard that will help us configure it in Business Central.

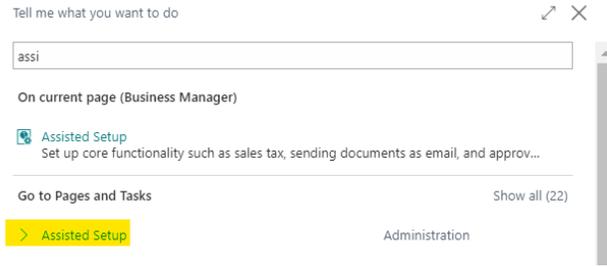
For this we have 2 options.

1.1) Through the main window of Business Central or also known as Role Center, a notification will appear that our setup must be executed because our "Plur-e App has not been activated":

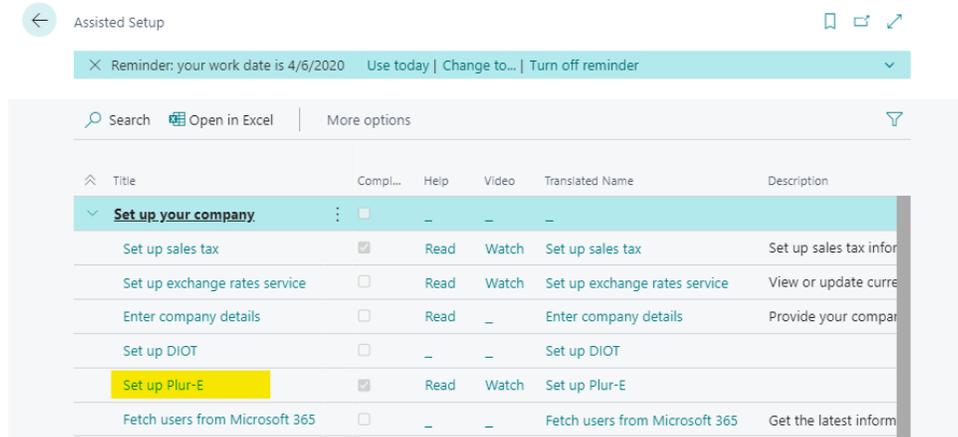


To execute it we must click on "Get Started"

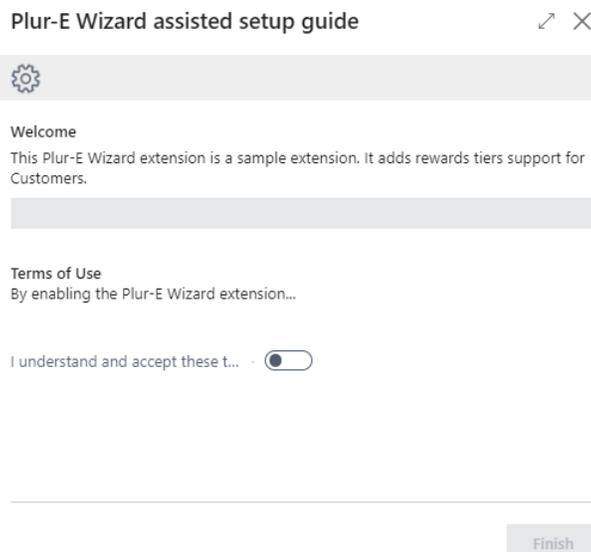
1.2) Alternatively, go to the magnifying glass and look for "Assisted Setup "



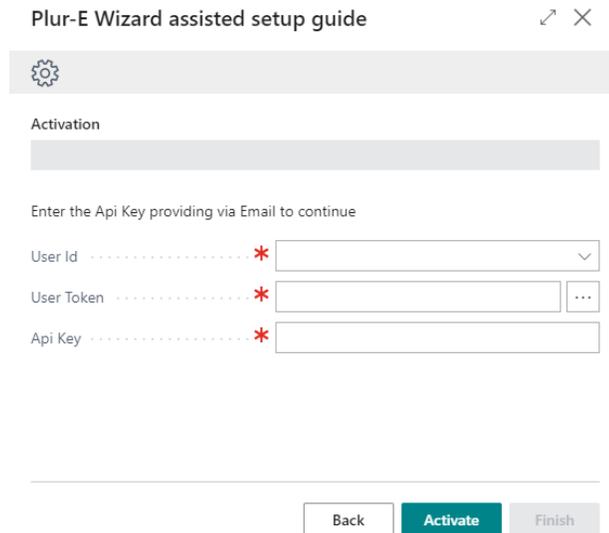
We will see a window similar to the following one, where we will click on "Plur-E Setup".



- 2) Once option 1 or 2 of the previous step has been chosen, The window of our Wizard will open, which to advance it is necessary that we accept the terms and conditions.



- 3) Then in the next window we must enter the following information obtained in step:
- a) User Id.
 - b) User Token. (Web services API Key).
 - c) Api Key. (Sent by Email).



The image shows a window titled "Plur-E Wizard assisted setup guide" with a close button. Below the title bar is a gear icon and the word "Activation". A grey bar contains the text "Enter the Api Key providing via Email to continue". Below this are three input fields: "User Id" (a dropdown menu with a red asterisk and a down arrow), "User Token" (a text field with a red asterisk and a three-dot menu), and "Api Key" (a text field with a red asterisk). At the bottom are three buttons: "Back", "Activate" (highlighted in green), and "Finish".

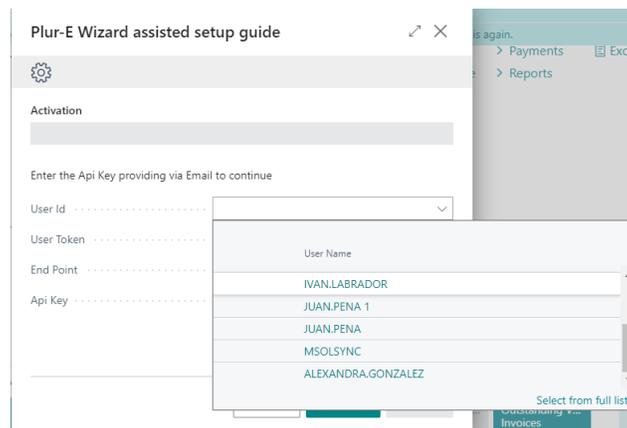
3.1) **User ID:** we must obtain the information of a user account that will be in charge of managing the connections with the mobile application.

To select the User Id we click on the down arrow as marked in the following image:



The image shows a close-up of the "User Id" dropdown menu. The text "Enter the Api Key providing via Email to continue" is visible above the field. The dropdown menu is open, showing a yellow arrow pointing down.

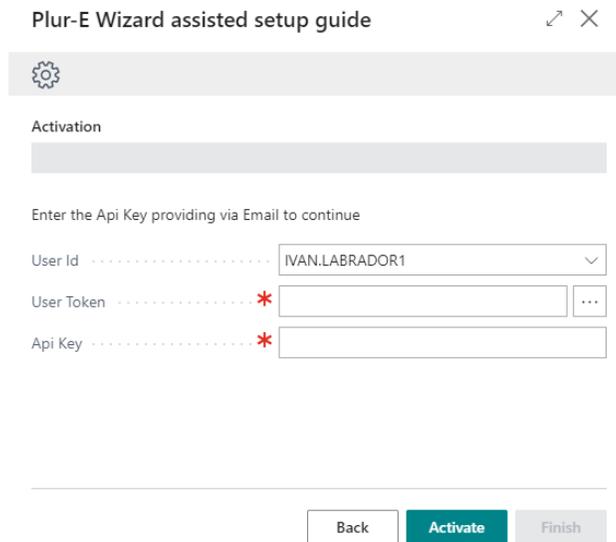
This will display the list of System Users as seen below:



The image shows the "Plur-E Wizard assisted setup guide" window with the "User Id" dropdown menu open. The dropdown menu displays a list of system users with the following names: IVAN.LABRADOR, JUAN.PENA 1, JUAN.PENA, MSOLSYNC, and ALEXANDRA.GONZALEZ. The text "User Name" is visible above the list. At the bottom of the dropdown menu, there is a link that says "Select from full list".

3.2) User Token: it is the token or "Web Services Access Key" configured in the user file that we must take to configure our extension.

To do this, we click on the 3 points as seen in the following image:



Plur-E Wizard assisted setup guide

Activation

Enter the Api Key providing via Email to continue

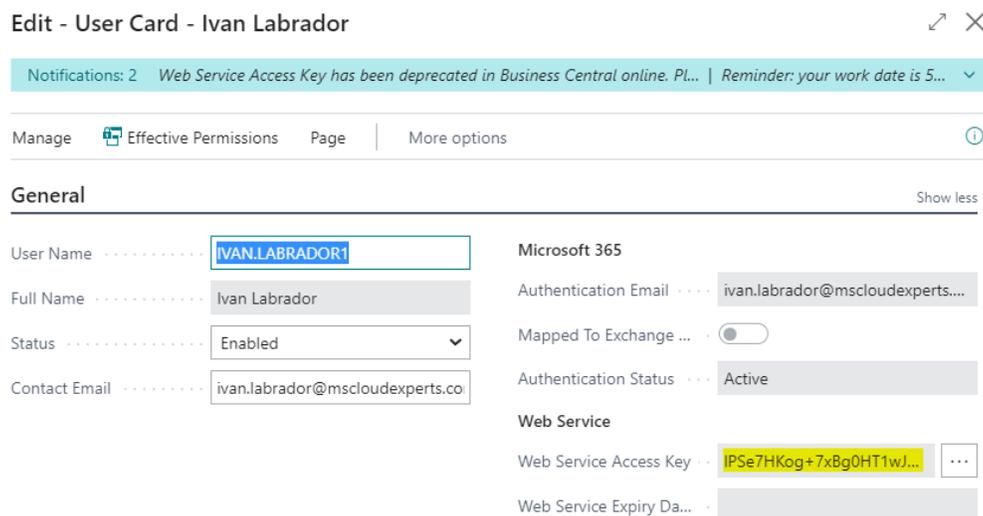
User Id IVAN.LABRADOR1

User Token *

Api Key *

Back Activate Finish

You must copy the information from the field "Web Services Access key" is marked in yellow.



Edit - User Card - Ivan Labrador

Notifications: 2 Web Service Access Key has been deprecated in Business Central online. Pl... | Reminder: your work date is 5... v

Manage Effective Permissions Page More options

General Show less

User Name IVAN.LABRADOR1

Full Name Ivan Labrador

Status Enabled

Contact Email ivan.labrador@mscloudexperts.co

Microsoft 365

Authentication Email ivan.labrador@mscloudexperts....

Mapped To Exchange ...

Authentication Status ... Active

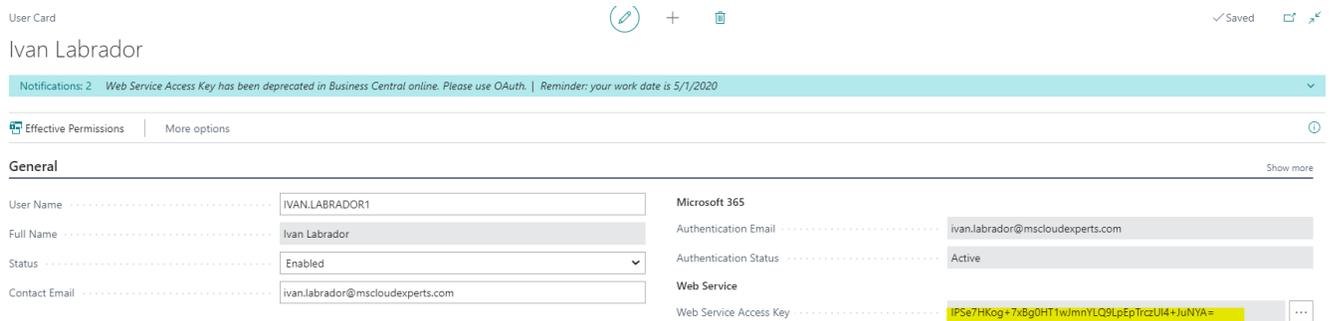
Web Service

Web Service Access Key ... IPSe7HKog+7xBg0HT1wJ... *

Web Service Expiry Da... ..

Then you must paste this information in "Plur-e Setup form".

Note: it is suggested to maximize the previous window in order to be able to visualize the "Web Services Access Key" in a complete way and not to have the possibility of compiling the incomplete information as seen in the following image:



User Card ✎ + 🗑️ ✓ Saved 🔗

Ivan Labrador

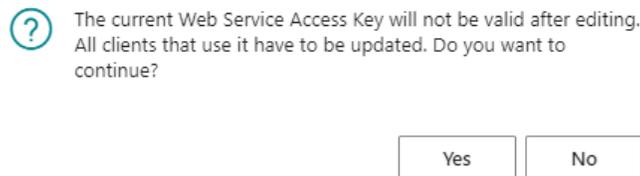
Notifications: 2 **Web Service Access Key has been deprecated in Business Central online. Please use OAuth.** | Reminder: your work date is 5/1/2020

Effective Permissions | More options

General Show more

User Name	IVANLABRADOR1	Microsoft 365	
Full Name	Ivan Labrador	Authentication Email	ivan.labrador@mscloudexperts.com
Status	Enabled	Authentication Status	Active
Contact Email	ivan.labrador@mscloudexperts.com	Web Service Access Key	IPSe7HKog+7xBg0HT1wJmNYLQ9LpEpTrczLUM+JuNYA=

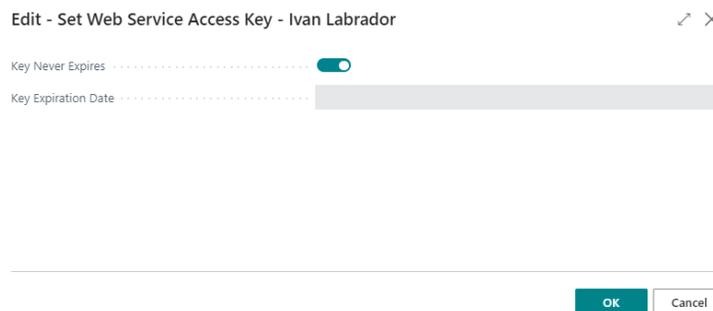
In the event that the selected user does not have this information, it is necessary to generate the Token through the 3 points of the "Web Services Access Key" field and the following pop-up window will be displayed.



? The current Web Service Access Key will not be valid after editing. All clients that use it have to be updated. Do you want to continue?

Which we answer with Yes.

The following window will open, we select that our token never expires, and we respond with clicking the Ok button.



Edit - Set Web Service Access Key - Ivan Labrador ↗ ✕

Key Never Expires

Key Expiration Date

By clicking ok our token will be generated as seen in the following image:



Web Service

Web Service Access Key

Web Service Expiry Da...

Once the information is filled in, we will see something like the following window:

Plur-E Wizard assisted setup guide ↗ ✕

⚙️

Activation

Enter the Api Key providing via Email to continue

User Id IVAN.LABRADOR1 ▼

User Token IPSe7HKog+7xBg0HT1wJmnYLQ9LpEpTrc ⋮

Api Key *

Back Activate Finish

5) We copy the ApiKey that was sent to us by mail.

Plur-E Wizard assisted setup guide ↗ ✕

⚙️

Activation

Enter the Api Key providing via Email to continue

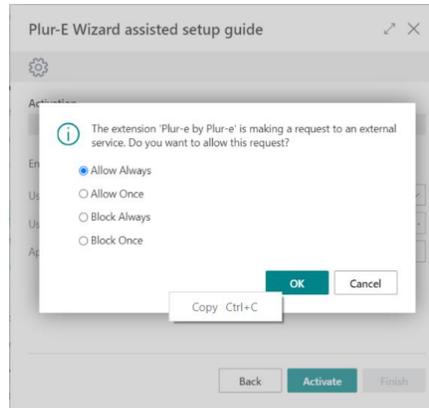
User Id IVAN.LABRADOR1 ▼

User Token IPSe7HKog+7xBg0HT1wJmnYLQ9LpEpTrc ⋮

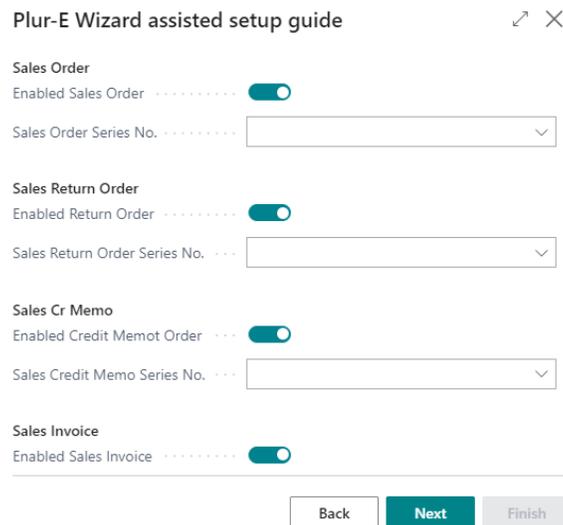
Api Key REVWfGN1c19LNmFwc0lyS1pTWTBUaA

Back Activate Finish

6) We Click on the Activate Button, we will obtain the following window, which we must select "Allow Always" and accept it, this will allow us to validate the information entered with the Plur-E portal



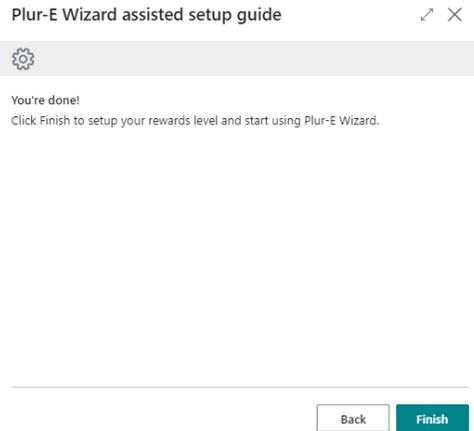
- 7) Once the extension is activated, a penultimate window of the wizard will open that will allow us to configure the series of documents that we can use in our mobile application. This list of series will be "Pre-Selected" according to the modules purchased in the Plur-E portal.



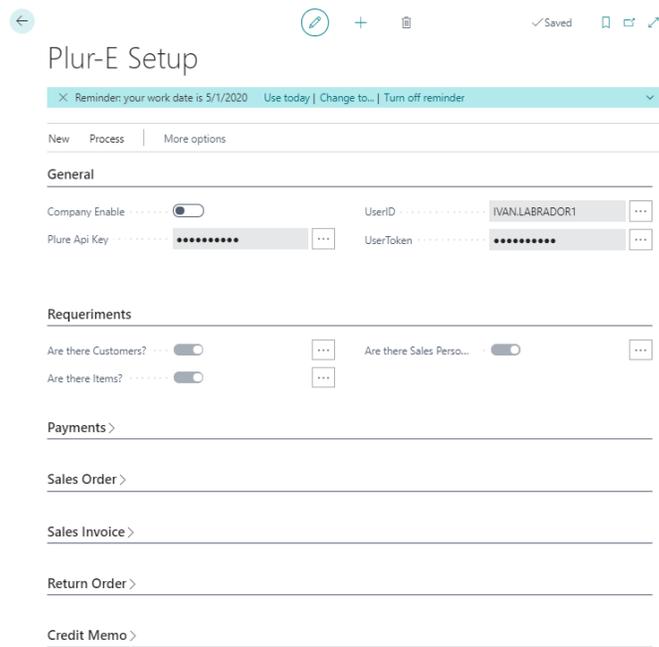
7.1) For example, we can create or use an existing series for the "Sales Order Series No." As seen in the following image.



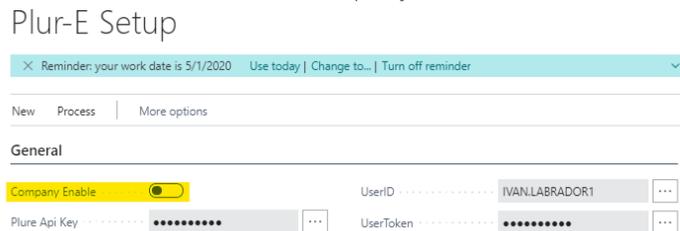
- 8) By clicking Next, we will be shown that we have finished configuring the extension.



Once finished, the extension will open the Plur-E settings window that will allow us to activate or deactivate modules, series of documents.



Additionally, we can activate or deactivate the company we are in as seen in the following image:



Finally, it is not necessary to run the wizard again to enter the previous configuration window, we can look in the magnifying glass "Plur-E Setup" and we can also open it, the only requirement is that if the extension must be active.

Tell me what you want to do ↗ ✕

Go to Pages and Tasks

> Plur-E Setup	Administration	📄
> Plur-E Api Methods	Administration	
> Printer Management	Administration	

You have successfully installed the Plur-e package! You will receive a confirmation email to set up your Mobile Users.